B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

SOLA LTD	Goldman Sachs Lending Partners LLC		
Name of Transferee	Name of Transferor		
Name and Address where notices to transferee	Court Claim # (if known): 28105		
should be sent:	Amount of Claim Transferred: \$15,000,000.00 (as		
	allowed)		
	Date Claim Filed: 9/22/09		
	Debtor: <u>Lehman Brothers Holdings Inc.</u>		

Attn: Solus Compliance Officer SOLA LTD C/O Solus Alternative Asset Management LP 410 Park Avenue, 11th Floor New York, NY 10022 Tele #: (212) 284-4300

Fax#: (212) 284-4338

E-Mail: Compliance@soluslp.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SOLA LTD

By: Solus Alternative Asset Management LP

Its Investment Advisor

Name of Transferee/Transferee's Agent

Date: 10/26/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TQ:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 28105

GOLDMAN SACHS LENDING PARTNERS LLC and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

SOLA LTD

SOLA LTD

and its successors and assigns ("<u>Buyer</u>"), all right, title and Interest in and to Proof of Claim Number 28105, solely to the extent of \$15,000,000.00, (the "<u>Claim</u>") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated October 26, 2012.

Goldman Sachs Lending Partners LLC

By: Solus Alternative Asset Ma Its Investment Advisor	anagement LP	
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By: Name: Gardon V	Ву;	
Title: Chief Risk Of	eager Name: fficer & Title: tions Officer	e e

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

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TO:		t for the Southern Distric	ct of New York (the "Bankruptcy Court")	¥1
	Attn: Clerk			N.
AND TO				\$7°
	Case No. 08-13555 (JMP)	(Jointly Administered) ((the "Case")	
Proofof	Claim Number 28105			10 A 1
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considera irrevocab	AN SACHS LENDING PA- tion, the receipt and sufficiency ly sold, transferred and assigned	of which are hereby ac	s successors and assigns ("Seller"), for knowledged, does hereby certify that it has	good and valuable unconditionally and
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(MARROW)				X.
of \$15,00	occessors and assigns (" <u>Buyer</u> "), 00,000.00, (the " <u>Claim</u> ") against uptcy proceedings of the Debtor	Debtor in the Case in t	est in and to Proof of Claim Number 28105, the Bankruptcy Court, or any other court w	, solely to the extent ith jurisdiction over
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Bankrupt Rule 300 law. Selle	cy Court, and hereby waives to l of the Federal Rules of Banki er acknowledges and understand	the fullest extent permitt ruptcy Procedure, the Ba is, and hereby stipulates	m to Buyer on the books and records of ed by law any notice or right to a hearing as ankruptcy Code, applicable local bankruptcy that an order of the Bankruptcy Court may aizing the Buyer as the sole owner and holder	may be imposed by y rules or applicable y be entered without
You are	hereby directed to make all fut the Claim to Buyer.	ure payments and distri	ibutions, and to give all notices and other	communications, in
respect of	the Claim to Buyer,	i.		, t
IN WITN	TESS WHEREOF, the undersign ative dated October 26, 2012.	ned has duly executed th	nis Evidence of Partial Transfer of Claim by	y its duly authorized
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